



## **Albalact opens the public offering for acquisition of a stock issued by the company**

**Bucharest, 6 February 2014** – The Financial Supervisory Authority approved, with its Decision A81 of 4 February 2014, the public offering of Albalact S.A. for acquisition of a stock issued by the company.

The public offering regards the purchase of 19,581,000 shares issued by the company, accounting for 3% of the share capital of Albalact.

The public bid is due to take place between 11 February - 3 March 2014, through SSIF Carpatica Invest S.A.

The price offered by Albalact for a share in the public offering is RON 0.159/share, and the total value of the offering amounts to RON 3,113,379.

The share purchase by Albalact is part of the share redemption programme approved under the Decision of the company's General Meeting of Shareholders held in October 2013 with an aim of reducing the share capital. Once the redemption has been completed, share capital reduction will be submitted for company's shareholders approval by canceling its shares which were subject to redemption. The maximum number of shares to be redeemed is 130,340,000 shares issued by Albalact.

The public bid is to be carried out using only the systems of the market company's shares are traded on, thus allowing unlimited access for all potential sellers (individuals and legal entities), without any determination whatsoever of the persons the bid addressed to.

All offering-related documents and performance conditions are available on the Albalact website - [www.albalact.ro](http://www.albalact.ro) - under the section For Investors/Reports and Decisions, as well as on the website [www.carpaticainvest.ro](http://www.carpaticainvest.ro).

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**Albalact - Alba Iulia** is one of the three largest Romanian milk and dairy producers, and the largest company with majority Romanian capital in the industry. Established back in 1971, Albalact was converted into a joint-stock company in 1990, and later on privatized in 1999. Albalact has more than 800 employees and 5,000 stock holders, and is listed in Rasdaq category of the Bucharest Stock Exchange. Albalact holds 99.01% of the stock of Rarăul Campulung Moldovenesc. Albalact markets fresh pasteurized and UHT products under its brands **Fulga, Zuzu, Fruzu, De Albalact** and **Rarăul**.

